

<b>Year</b>	<b>Affiliates</b>	<b>Cases*</b>	<b>Governance</b>	<b>Data Policy</b>	<b>Sharing Policy</b>
<b>2005</b>	6		Launch of the European region; engagement in pilot case studies.	n.a.	n.a.
<b>2006</b>	8	9	Launch of the Latin American region; wrap up of pilot study; revision of the STEP research model; consensus on interview guide, sampling guidelines, sample case report.	Complete data collection efforts: Submit two pilot case studies in year one. Submit two in-depth case studies and conduct survey research on informants in ten families in year two and three.	Sharing of interview transcripts, audio files, and case descriptions; immediate access.
<b>2007</b>	25	39	Launch of Asia-Pacific region; conduct fully developed case studies; initiation of a quantitative survey; change in Leadership.	same	Sharing of case reports; tiered access: one case → regional data two cases → global data.
<b>2008</b>	25	56	Conduct fully developed case studies; method training across the regions.	same	same
<b>2009</b>	30	66	Initiation of a new governance structure; leadership change.	same	same
<b>2010</b>	30	70	Global board and three regional councils formed; subcommittee: update of data sharing protocols & good standing for affiliates; discussion of quantitative survey.	Complete data collection efforts: submit six completed cases over five years with at least one case every two years. Collect survey data from twenty family firms.	same
<b>2011</b>	40	81	Launch of North America region; subcommittees on survey development and summit policy; quantitative survey and instruments approved.	Complete data collection efforts: submit three completed cases over three years with at least one case every year. Collect survey data from at least twenty family business groups each year.	same
<b>2012</b>	40	93	Subcommittees on survey development and summit policy; preparation and pilot-test of survey.	same	same
<b>2013</b>	40	99	Subcommittees on survey policies and data access, governance review; quantitative survey launched in thirteen languages.	Complete data collection efforts: submit three completed cases over three years with at least one case every year; collect survey data from at least twenty family business groups with two respondents each.	same
<b>2014</b>	43	111	Adjustment of governance structure: three elected board members: chair, vice-chair, emeritus chair & representatives for each region; subcommittees on survey policies, data access and data management; survey data released for analysis and publication.	same	Sharing of case reports; tiered access: one case → regional data two cases → global data. Sharing of survey twenty entries → full access.

<b>2015</b>	43	123	Change in leadership; formulation of strategy paper STEP 2.0.	Participate fully in the qualitative and /or quantitative data collection efforts: submit three completed cases over three years with at least one case contributed per year; collect survey data from at least twenty family business groups with two respondents each.	same
<b>2016</b>	37	125	Commission of new website, academic conference, discussion of "collaborator status."	same	same

\* Cumulated